

Direct Deposit Form

Faster
 With Direct Deposit, your reimbursement is deposited directly into your account. No need to worry about mail delivery, getting to the bank or waiting for the check to clear.

Safer
 Direct Deposit is a direct credit to your bank account and is the safest way to deposit your reimbursement. Never worry about checks getting misplaced, lost or stolen.

Smarter
 Direct Deposit is convenient. Regardless of your schedule, the weather, or your availability, your money will always make it to the bank – even when you can't.

Follow these easy steps:

1. Complete all entries on this Direct Deposit form. Please print.
2. Sign and date this form.
3. Scan and email to of-service@of.optum.com or submit to your HR Department.

Employer Name _____

Purpose of Form:

- Initiate Direct Deposit
- Change Direct Deposit account information
- Cancel Direct Deposit

Employee Name	Social Security Number (last four digits)
Street Address	Email Address
City, State, Zip Code	Work Phone Number

Bank Name	Bank Routing Number
Street Address	Account Number
City, State, Zip Code	Type of Account <input type="checkbox"/> Checking <input type="checkbox"/> Savings

I authorize Optum Financial to initiate credit entries and, if necessary, to initiate any debit entries and adjustments to correct any erroneous credit entries to my bank account. I understand that this authorization will remain in effect until Optum Financial has received written notification from me of its termination or change.

 Employee Signature

 Date



Your bank may have a separate routing number for ACH transactions. Please verify the routing number with your financial institution to prevent delays.

Health savings accounts (HSAs) are offered through Optum Bank, member FDIC, or ConnectYourCare, LLC, each a subsidiary of Optum Financial. HSAs are subject to eligibility requirements and restrictions on deposits and withdrawals to avoid IRS penalties. State taxes may apply. Fees may reduce earnings on account. Flexible spending accounts (FSAs), health reimbursement arrangements (HRAs), dependent care assistance programs (DCAPs), Transit and Parking Programs, Adoption and Surrogacy Assistance, Tuition Reimbursement Programs, Wellness Programs, and Lifestyle Reimbursement Programs are administered on behalf of your plan sponsor by Optum Financial, Inc. or ConnectYourCare, LLC, (collectively, "Optum Financial") and are subject to eligibility and restrictions. This communication is not intended as legal or tax advice. Federal and state laws and regulations and the design of your plan are subject to change.