

LYN F. WHEELER

Professor of Accounting
Washington and Lee University
Williams School of Commerce, Economics and Politics
Lexington, Virginia 24450
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Date of birth: May 2, 1945
Place of birth: Auburn, N.Y.
Married, 1969
Two children, ages 26 and 29

EDUCATION

D.B.A., International Business, George Washington University, Washington, D.C., 1974
Dissertation: The Export Potential of the U.S. Tool and Die Industry to the Soviet Union through the Sale of Turnkey Plants.
M.B.A., International Business, George Washington University, 1969
B.A., Economics, St. Lawrence University, Canton, New York, 1967
Junior Year Abroad, Phillips University, Marburg, Germany, 1965 - 66

FIELDS OF SPECIALIZATION

Financial Accounting and Tax
Certified Public Accountant, licensed since 1981

ACADEMIC EXPERIENCE

Administrative:

Acting Head of the Accounting Department, Fall 2000
Head of the Accounting Department 1986 - 1995

Teaching:

Professor of Accounting, 1990 - present.
Associate Professor of Accounting, 1983 - 1990
Washington and Lee University, Lexington, Virginia.
Associate Professor of Accounting, 1986 - 1999
Washington and Lee School of Law (Accounting for Lawyers)

Lecturer – Washington and Lee Program in Sofia, Bulgaria. Spring, 1995 and 1996

One week seminar for Bulgarian bankers and senior level managers from the insurance industry. Primary teaching emphasis was on financial statement analysis, as applicable for internal organizational evaluation and external credit granting analysis.

Lecturer – Washington and Lee Program in St. Petersburg, Russia. Summer, 1993

One week seminar for professors of accounting and senior level financial managers. Considerable time was spent on comparing and contrasting the Russian system and the western system of accounting.

Lecturer - Georgetown University/University of Hanoi Joint Training Program in Hanoi, Summer, 1992

This was a two month program to introduce principles of financial accounting to university professors, university students and technocrats currently in management positions in government companies. There were 80 students in the program.

Lecturer/Consultant to the Technology Development Corporation of Ho Chi Minh City, April-July 1990

First U.S. professor of Accounting to provide courses in Accounting and Administration to high-level Vietnamese executives.

Kuala Lumpur, Malaysia (Indiana University Program) 1987 - 1988
Associate Professor of Business Administration

The College of William and Mary, Williamsburg, Virginia 1981 - 1983
Assistant Professor of Business Administration

St. Lawrence University, Canton, New York 1976 - 1981
Assistant Professor of Economics

TEACHING AREAS AT WASHINGTON AND LEE

Accounting for Lawyers (at W&L Law School)

Government Accounting

Financial Statement Analysis

Financial Accounting, Introductory and Advanced

Managerial Accounting

Taxation, Individual and Corporate

Other Courses Taught:

Finance and Marketing at St. Lawrence University,

Accounting - MBA students at the College of William and Mary.

AWARDS AND HONORS

Selected to attend the Trueblood Seminar of the American Accounting Association--funded by the Touche Ross Foundation. This is a three-day seminar designed to encourage interaction between Touche Ross national auditing partners and professors. Chicago, February 1985.

Selected as the recipient of the Distinguished Graduate Award in International Business, George Washington University, 1974.

Selected as one of four from a faculty of 150, as an Eben Holden Fellow at the end of my first year (1977) at St. Lawrence University. The citation reads: "The program is established to

recognize those professors whose scholarly and personal attributes are examples of the inspiration, guidance, and concern which is so important to students at St. Lawrence."

PROFESSIONAL MEMBERSHIPS:

American Accounting Association

PROFESSIONAL ACTIVITIES

PRESENTATIONS:

"Zero coupon bonds and the Virginia Housing Development Authority: The Reinvestment Assumptions Risk." American Institute for Decision Sciences, Southeast Section, New Orleans, Winter 1985.

"The Export Administration Act of 1979 – Implications for Auditors." Presented at the American Accounting Association Southeast Regional Meeting, Virginia Beach, Virginia, Spring 1983.

"Export Potential of the U.S. Tools and Die Industry to the Soviet Union." Presented at the Eastern Economics Association Meeting, Washington, D.C., Spring 1978.

PUBLICATIONS:

Financial Accounting: Selected Readings. Thickett Press, Austin, Texas, 1981. An anthology for classroom use.

"Export Administration Act of 1979 – Implications for Auditors." William and Mary Business Review, Volume 5, Number 1, 1983, pp. 10 - 13.

OTHER PROFESSIONAL ACTIVITIES:

Called on by the Director of Finance of Rockbridge County Schools—on issues of accounting/finance and discussions of not-for-profit and fund accounting problems as they arise.

VA CPA Ethics course, June 2007 – Richmond, VA

Fall 2007 I take students to University of Virginia for the Lazard Freres Investment Banking Presentation.

Chaired a session at the American Accounting Association Southeastern Regional Meeting, Arlington, VA, Spring 1989.

Chaired a session at the American Accounting Association Mid-Atlantic Regional meeting, Baltimore, Md., Spring 1984.

Served as a referee of Accounting papers for the 1983, 1984 and 1985 American Institute for Decision Sciences, Southeast Section.

Served as discussant of a paper, "Cash Flow as a Predictor of Failure," at the American Accounting Association Mid-Atlantic Regional meeting, Philadelphia, Pennsylvania, Spring 1983.

Served as discussant of a paper, "Analytical Review and the Textile Industry," at the American Institute for Decision Sciences, Southeast Section, Williamsburg, Virginia, Spring 1983.

Served as discussant at the Eastern Economics Association Meeting, Boston, Massachusetts, Spring 1979.

Chaired a session at the American Accounting Association Northeast Regional meeting, Amherst, Massachusetts, Spring 1979.

Served as director of the Senior Accounting Intern Program at the College of William and Mary during 1981 - 82, 1982 - 83. Twenty five students were placed with Big Eight public accounting firm during each January.

UNIVERSITY SERVICE AT WASHINGTON AND LEE

Alternate--Confidential Review Committee.

Ad hoc Committee on International Study.

Member of the University Fringe Benefit Committee.

Member of the Student Financial Aid Committee, 1984.

Elected member of the University Council, 1984 and 1986.

Chairman of the University Cancer Fund, 1985 and 1986.

Conducted an internal audit of the purchasing function of the Evans Dining Hall-at the request of the university treasurer, Mr. Epley, Spring 1984.

OTHER EXPERIENCE

U.S. Department of State, Washington, D.C., Foreign Service Officer, 1969 - 1976.

Served as U.S. Consul and Deputy Chief of the Economic/Commercial Section, American Consulate General, Frankfurt, Germany, 1974 - 1976.

I spent half of my time reporting on the German commercial banking community with emphasis on German treatment of U.S. banks. I also had substantial contact with German banks to monitor their loan activity with the East Bloc countries.

The other half of my time I served as the Export Control Officer in administering the Export Administration Act of 1979. I worked extensively with German Customs and other agencies in attempting to at least slow the flow of high technology to the Soviet Union.

Doctoral studies at George Washington University, 1971 - 1974.

American Consulate General, Rotterdam, the Netherlands, Vice-Consul, 1969 - 1971. I administered the provisions of the U.S. Immigration and Nationality Act.

Loan Officer of St. Lawrence University Credit Union, 1978 - 1981.